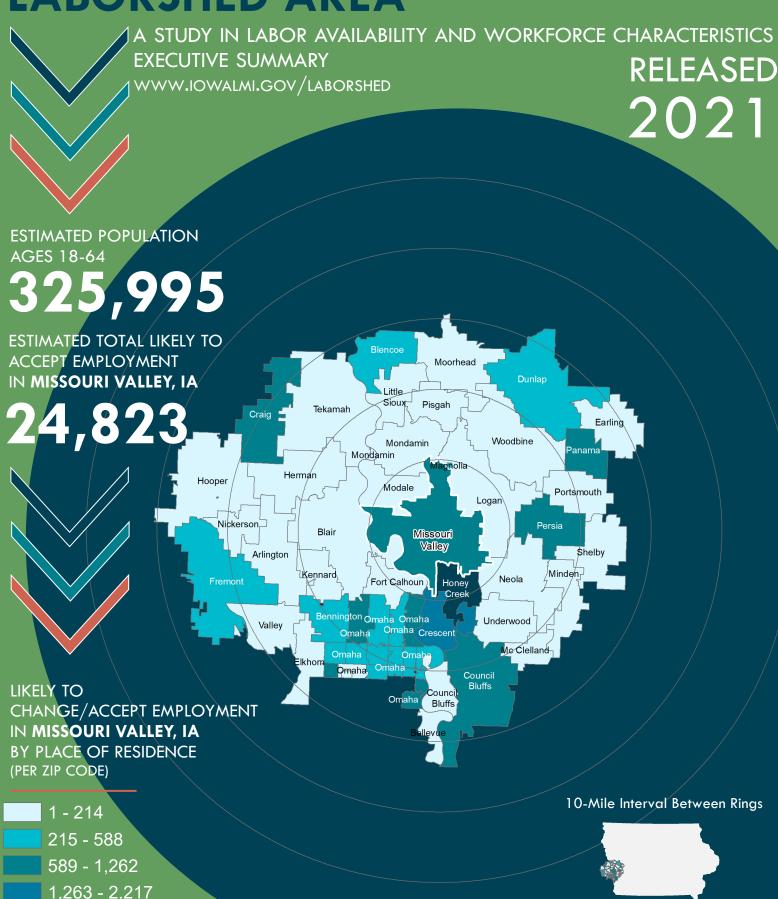
MISSOURI VALLEY, IOWA

LABORSHED AREA

2,218 - 5,185



AREA SHOWN

A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the Missouri Valley Laborshed area.

The employed are currently commuting an average of-



MISSOURI VALLEY LABORSHED ANALYSIS

EMPLOYMENT STATUS (ESTIMATED TOTAL)*

(267,968) 82.2%

Employed

8.9% (29,014)

*Unemployed

3.7% (12,062)

Homemakers



5.2% (16,952)

Retired

Totals may vary due to rounding.

*Employment status is self-identified by the survey respondent. The unemployment percentage above does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.

Unemployed -

Likely to Accept Employment



Homemakers -Likely to Accept Employment 40.00 Likely to Accept Employment

BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)

FULL-TIME EMPLOYED Health/Medical Insurance Paid Holiday 85.2% Pension/ Retirement/401K Dental Coverage 83.0% Vision Coverage 78.7%

Life Insurance 76.5%

TOP CURRENT BENEFITS OF THE

90.6%

83.8%

Paid Vacation 74.7%

Disability Insurance Flex Spending

Account Wellness

Program

Healthcare & Social Services, 16.0% (42,875) Wholesale & Retail Trade, 14.2% (38,051) Transportation, 11.7% (31,352) Education, 9.9% (26,529)

Professional Services, 9.6% (25,725)

²Government, 8.3% (22,241) Manufacturing, 8.3%

Construction, 6.2% (16,614)

Personal Services, 3.7% (9,915) ⁴Agriculture, 2.8% (7,503) Entertainment & Recreation, 1.3% (3,484)

Finance, 8.0% (24,437)

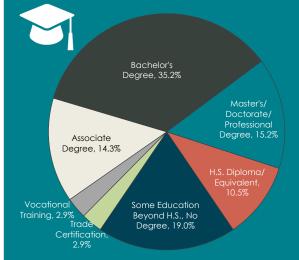
Totals may vary due to rounding.

¹Transportation, Communications, & Utilities ³Finance, Insurance, & Real Estate

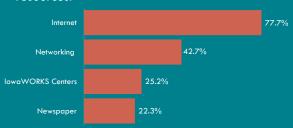
²Public Administration, Government ⁴Agriculture, Forestry, & Mining

EMPLOYED: LIKELY TO CHANGE

- An estimated 16,818 employed individuals are likely to change their current employment situation for an opportunity in Missouri Valley
- Professional, Paraprofessional, Technical 41.2%
 Production, Construction, Material Moving 18.6%
 Clerical 13.4%
 Managerial 10.3%
 Service 9.3%
 Sales 7.2%
 Agricultural 0.0%
- Current median wages: \$
 - \$15.50/hour and \$60,000/year
 - \$23.00/hour attracts 66%
 - \$25.00/hour attracts 75%
- 89.5% have an education beyond HS



- . 27.6% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

· Top newspapers:

indeed.com linkedin.com careerlink.com



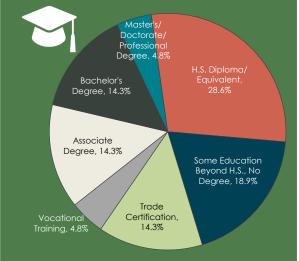
- Commute:
 - Currently commuting an average of 14 miles/19 minutes (one-way) to work
 - Willing to commute an average of 25 miles/34 minutes (one-way) to work

UNEMPLOYED: LIKELY TO ACCEPT

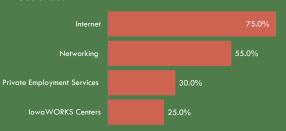
- An estimated 1,285 unemployed individuals are likely to accept employment in Missouri Valley
- Former occupational categories:

21.1%
21.1%
21.1%
15.7%
10.5%
10.5%
0.0%

- Median wages: \$
 - \$14.00/hour lowest willing to accept
 - \$20.64/hour attracts 66%
 - \$23.50 / hour attracts 75%
- 45.0% have an education beyond HS



- 59.1% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

indeed.com linkedin.com • Top newspapers:

* insufficient survey data to report

- Commute:
- Willing to commute an average of 19 miles/35 minutes (one-way) to work







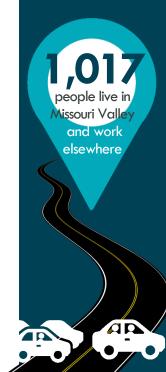
The Laborshed survey collects information regarding the out commute for an employment center.

The out commute for Missouri Valley is estimated at 39.6 percent—approximately 1,017 people living in Missouri Valley work in other communities.

Most of those who are out commuting are working in Omaha (NE), Blair (NE) and Council Bluffs (IA).

Nearly one-third (32.8%) of out commuters are likely to change employment (approximately 334 people).

55.7% earn an hourly wage—median wage is \$23.28/hour 36.1% earn an annual salary—median salary is \$60,000/year



EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

Industry	Education Beyond HS	Some Education Beyond HS, No Degree Obtained	Trade Certification/ Vocational Training	Associate Degree	Bachelor's Degree or Above
Agriculture, Forestry, & Mining	**	**	**	**	**
Construction	100%	28.6%	28.6%	14.2%	28.6%
Education	94.1%	5.9%	0.0%	17.6%	70.6%
Entertainment & Recreation	**	**	**	**	**
Finance, Insurance, & Real Estate	91.7%	33.3%	0.0%	25.1%	33.3%
Government & Public Administration	81.8%	0.0%	0.0%	0.0%	81.8%
Healthcare & Social Services	86.4%	9.1%	4.5%	18.3%	54.5%
Manufacturing	87.5%	12.5%	12.5%	37.5%	25.0%
Personal Services	100%	0.0%	20.0%	20.0%	60.0%
Professional Services	75.0%	25.0%	0.0%	0.0%	50.0%
Transportation, Communication, & Utilities	91.7%	8.3%	0.0%	16.7%	66.7%
Wholesale & Retail Trade	80.0%	33.3%	20.0%	6.7%	20.0%

Top percentages among industries per education level are highlighted in the table. **Insufficient survey data/refused

WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT



^{**}Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

UNDEREMPLOYMENT

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).

	Percent Surveyed	Estimated Total		Percent Surveyed	Estimated Total
Inadequate Hours	1.5%	252	Mismatch of Skills	7.2%	1,211
\$ Low Income	0.7%	118	\(\frac{\psi Total}{}{}	8.4%	1,413

†Individuals may be underemployed for more than one reason but are counted only once for total estimated underemployment.

Note: To be counted as underemployed in any category an individual must be currently employed and likely to change their current employment situation.



